



FOR YOUTH DEVELOPMENT®
FOR HEALTHY LIVING
FOR SOCIAL RESPONSIBILITY

CONFIDENTIAL Bequest Intention Form

Donor Name(s): _____
Date(s) of Birth: _____
Address: _____ E-mail: _____
_____ Phone: _____

I/We have provided for the following bequest to the YMCA of the North Shore, and, based on current estimates, believe there will be sufficient assets in my/our estate(s) to satisfy this bequest in the future. I/We may, at any time, choose to satisfy this gift intention during my life/our lives.

This statement may be altered by me/us at any time in writing. I/We intend for this statement to operate as a good faith declaration of my/our hopes and intentions, and do not intend this statement to create an obligation that is binding and enforceable against my/our estate. Should I/we change this provision in the future, I/we will notify the Director of Planned/Major Gifts.

Type of Bequest:

- _____ Specific Dollar Amount
_____ Percentage of Residuary Estate
_____ Beneficiary Designation (e.g. retirement plan, life insurance)
Beneficiary Description: _____
_____ Specific Property (e.g. real estate address, art, collection, etc.)
Property Description: _____

Estimated Current Value of Bequest Provision: \$_____ OR _____%

- I/We would like to be listed as in the Annual Report as _____
 I /We have attached a copy of the pertinent provision(s) of my/our estate plan(s).

Donor

Date

Donor

Date

Thank you for your generosity in making this gift.